

Welcome to Republic Bank!

You are required to execute this Personal Financial Statement Addendum if:

- A. We need to ensure your Personal Financial Statement has had no recent updates
- B. If You have submitted a financial statement from another institution or one that was self-prepared
- C. There is a change or need for clarification on who is applying for credit: individual or joint credit

We would like the credit review process to go as smoothly as possible, so, please use these hints to correctly complete your Personal Financial Statement and call us if you have any additional questions.

Helpful hints to filling out this addendum:

- ❖ **DATE:** Your “Financial Statement as of Date” should be the date of **your last executed Personal Financial Statement**, **NOT** the date you are completing the Financial Statement Addendum.

Which box should I choose with respect to applying for individual or joint credit?

- ❖ **Check box 1** if you are applying individually and have no other individual’s assets listed on your financial statement. No signature is required in the top section
- ❖ **Check box 2** if you are applying individually but have other individual’s assets or joint assets (such as a spouse or partner) listed on your financial statement. No signature is required in the top section
- ❖ **Check box 3** if you intend to apply for joint credit with another individual (such as a spouse/partner). If checking box three and you intend to apply jointly, both individuals’ signatures are required in the top section. Do not print your name; a signature is needed.

Person(s) Submitting the Financial Statement:

- ❖ If joint financials/ assets are listed on the Personal Financial Statement, please provide both parties’ names in the corresponding information sections.
- ❖ If joint financials/ assets are listed on the Personal Financial Statement, please provide both parties’ signatures on the summary page of the personal financial statement, acknowledging all financial information listed is true.